

WATSON FARLEY & WILLIAMS CONSEILLE TOTAL EREN SUR LE REFINANCEMENT DE L'ACQUISITION DE NOVENERGIA

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Watson Farley & Williams (“WFW”) has advised Total Eren on the refinancing of the acquisition of NovEnergia Holding Company (“NovEnergia”), an Independent Power Producer (“IPP”) with an installed capacity of nearly 670 MW, mainly in Southern Europe.

Currently valued at more than €1bn, NovEnergia operates 47 renewable energy projects located in Portugal, Italy, France, Spain, Poland and Bulgaria. The acquisition, which closed last April, enabled Total Eren to expand its global renewable energy portfolio with solar, wind and hydro projects under construction or in operation, reaching a total capacity of over 2.000 MW. This transaction is part of the strategy of Total Eren aiming at reaching an installed capacity of over 3 GW by 2022.

The WFW Paris team advising Total Eren was led by Finance Partner Philippe Wolanski, supported by Associates Arnaud Conquis and Christophe Garcia.

Le cabinet d’avocats international Watson Farley & Williams (« WFW ») a conseillé Total Eren sur le refinancement de l’acquisition de NovEnergia Holding Company (« NovEnergia »), un Producteur Indépendant d’Électricité (« IPP ») ayant une capacité totale installée de près de 670 MW, principalement dans le Sud de l’Europe.

Actuellement valorisée à plus d’1 milliard d’euros, NovEnergia exploite 47 parcs situés au Portugal, en Italie, en France, en Espagne, en Pologne et en Bulgarie. Cette acquisition finalisée en avril dernier permet à Total Eren de diversifier son portefeuille d’énergie renouvelable avec des projets solaires, éoliens et hydros en exploitation ou en construction à travers le monde, atteignant de plus de 2200 MW. Cette opération s’inscrit dans la stratégie de Total Eren visant une capacité globale installée de plus de 3 GW d’ici 2022.

L’équipe de WFW était dirigée par Philippe Wolanski, associé en financement, assisté des collaborateurs Arnaud Conquis et Christophe Garcia.

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