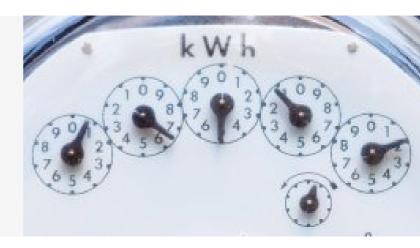
### WATSON FARLEY & WILLIAMS

# WFW ADVISES BUILTECH HOLDING ON REFINANCING

7 NOVEMBER 2023 • PRESS



Watson Farley Williams ("WFW") advised Builtech Holding GmbH ("Builtech Group") on a refinancing as part of the reorganisation of its financing structure. The consortium of lenders, led by Kreissparkasse Heilbronn, consisted of Frankfurter, Hamburger, Mittelbrandenburgische and Nassauische Sparkasse, Sparkasse Heidelberg, Kreissparkassen Böblingen and Ostalb as well as Swiss Re International SE's German branch and Tokio Marine Europe S.A.

The Builtech Group offers all-round solutions for technical building equipment focussed on the B2B segment in the DACH region. Its service portfolio includes all key components of technical building services such as heating, ventilation & air conditioning, sanitary, electrical engineering and automation. It also offers solutions for the technical building envelope to increase energy self-sufficiency and sustainability. Builtech is a portfolio company of Auctus Capital Partners AG ("Auctus"), an investment company with €800m+ AUM.

The WFW Germany Project & Structured Finance team advising Builtech was led by Hamburg Partner Dr Stefan Kilgus, supported by Senior Associate Dr Marlene Kowerk, Associate Finja Schmale and Transaction Lawyer Annika Schulz.

Stefan commented: "We are delighted to have successfully advised our client Builtech on this extensive refinancing by a consortium dominated by savings banks (Sparkassen)."

## WATSON FARLEY & WILLIAMS

## RELATED CONTACTS



DR STEFAN KILGUS
PARTNER • HAMBURG

T: +49 40 800 084 444 M: +49 173 2466 863

skilgus@wfw.com



DR MARLENE FRANZISKA KOWERK

SENIOR ASSOCIATE
• HAMBURG

T: +49 40 800 084 333

mkowerk@wfw.com



FINJA SCHMALE
ASSOCIATE • HAMBURG

T: +49 40 800 084 408

FSchmale@wfw.com



ANNIKA SCHULZ
TRANSACTION LAWYER

• HAMBURG

T: +49 40 800 084 465

aschulz@wfw.com

#### MEDIA ENQUIRIES



#### WILL SALOMONE

T: +44 20 3036 9847

media@wfw.com

#### DISCLAIMER

Watson Farley & Williams is a sector specialist international law firm with a focus on the energy, infrastructure and transport sectors. With offices in Athens, Bangkok, Dubai, Dusseldorf, Frankfurt, Hamburg, Hanoi, Hong Kong, London, Madrid, Milan, Munich, New York, Paris, Rome, Seoul, Singapore, Sydney and Tokyo our 700+ lawyers work as integrated teams to provide practical, commercially focussed advice to our clients around the world.

All references to 'Watson Farley & Williams', 'WFW' and 'the firm' in this document mean Watson Farley & Williams LLP and/or its affiliated entities. Any reference to a 'partner' means a member of Watson Farley & Williams LLP, or a member, partner, employee or consultant with equivalent standing and qualification in WFW Affiliated Entities. A list of members of Watson Farley & Williams LLP and their professional qualifications is open to inspection on request.

Watson Farley & Williams LLP is a limited liability partnership registered in England and Wales with registered number OC312252. It is authorised and regulated by the Solicitors Regulation Authority and its members are solicitors or registered foreign lawyers.

The information provided in this publication (the "Information") is for general and illustrative purposes only and it is not intended to provide advice whether that advice is financial, legal, accounting, tax or any other type of advice, and should not be relied upon in that regard. While every reasonable effort is made to ensure that the Information provided is accurate at the time of publication, no representation or warranty, express or implied, is made as to the accuracy, timeliness, completeness, validity or currency of the Information and WFW assume no responsibility to you or any third party for the consequences of any errors or omissions. To the maximum extent permitted by law, WFW shall not be liable for indirect or consequential loss or damage, including without limitation any loss or damage whatsoever arising from any use of this publication or the Information.

This publication constitutes attorney advertising.