

WFW ADVISES LIFE COURIER GROUP ON REFINANCING

2 NOVEMBER 2023 • PRESS



Watson Farley & Williams (“WFW”) advised Life Courier Group on its refinancing by a syndicate of banks comprising Norddeutsche Landesbank, also acting as agent, Raiffeisen-Landesbank Niederösterreich-Wien and BlackRock Funds.

The Life Courier Group consists of logistics service providers specialised in the life sciences and healthcare sector across Germany, Italy, Romania, Sweden, the Czech Republic and the United States. It is a portfolio company of Auctus Capital Partners AG (“Auctus”), an investment company with €800m+ AUM.

The WFW Germany Project & Structured Finance team advising the Life Courier Group was led by Hamburg Partner Dr Stefan Kilgus, supported by Senior Associate Dr Marlene Kowerk and Transaction Lawyer Annika Schulz. Frankfurt Partner Florian Kutzbach and Senior Associate Alejandra Hagedorn advised on the English law aspects of the transaction. Christopher J. Verstrate of McGuire Woods supported the team on US law matters.

Stefan commented: “We are pleased to have successfully concluded this cross-border transaction for Life Courier Group, especially given its complex financing structure. It was also fantastic to work again with an Auctus portfolio company”.

RELATED CONTACTS



DR STEFAN KILGUS
PARTNER • HAMBURG

T: +49 40 800 084 444
M: +49 173 2466 863

skilgus@wfw.com



DR MARLENE FRANZISKA KOWERK

SENIOR ASSOCIATE
• HAMBURG

T: +49 40 800 084 333

mkowerk@wfw.com



ANNIKA SCHULZ
TRANSACTION LAWYER
• HAMBURG

T: +49 40 800 084 465

aschulz@wfw.com



FLORIAN KUTZBACH
PARTNER • FRANKFURT

T: +49 69 297 29 1220

fkutzbach@wfw.com



ALEJANDRA HAGEDORN
SENIOR ASSOCIATE
• FRANKFURT

T: +49 69 297 291 249

AHagedorn@wfw.com

MEDIA ENQUIRIES



WILL SALOMONE

T: +44 20 3036 9847

media@wfw.com

DISCLAIMER

Watson Farley & Williams is a sector specialist international law firm with a focus on the energy, infrastructure and transport sectors. With offices in Athens, Bangkok, Dubai, Dusseldorf, Frankfurt, Hamburg, Hanoi, Hong Kong, London, Madrid, Milan, Munich, New York, Paris, Rome, Seoul, Singapore, Sydney and Tokyo our 700+ lawyers work as integrated teams to provide practical, commercially focussed advice to our clients around the world.

All references to 'Watson Farley & Williams', 'WFW' and 'the firm' in this document mean Watson Farley & Williams LLP and/or its affiliated entities. Any reference to a 'partner' means a member of Watson Farley & Williams LLP, or a member, partner, employee or consultant with equivalent standing and qualification in WFW Affiliated Entities. A list of members of Watson Farley & Williams LLP and their professional qualifications is open to inspection on request.

Watson Farley & Williams LLP is a limited liability partnership registered in England and Wales with registered number OC312252. It is authorised and regulated by the Solicitors Regulation Authority and its members are solicitors or registered foreign lawyers.

WATSON FARLEY & WILLIAMS

The information provided in this publication (the “Information”) is for general and illustrative purposes only and it is not intended to provide advice whether that advice is financial, legal, accounting, tax or any other type of advice, and should not be relied upon in that regard. While every reasonable effort is made to ensure that the Information provided is accurate at the time of publication, no representation or warranty, express or implied, is made as to the accuracy, timeliness, completeness, validity or currency of the Information and WFW assume no responsibility to you or any third party for the consequences of any errors or omissions. To the maximum extent permitted by law, WFW shall not be liable for indirect or consequential loss or damage, including without limitation any loss or damage whatsoever arising from any use of this publication or the Information.

This publication constitutes attorney advertising.