WATSON FARLEY & WILLIAMS

WFW CONSEILLE CHINA AIRCRAFT LEASING GROUP, NATIXIS, CRÉDIT INDUSTRIEL COMMERCIAL ET BOT LEASE SUR NEUF JOLCOS ARRANGÉS PAR ASSET BROK'AIR

15 MAY 2017 • PRESS

Le cabinet d'avocats international Watson Farley & Williams (« WFW ») a conseillé China Aircraft Leasing Group Holdings (« CALC »), Natixis ainsi que Crédit Industriel & Commercial (« CIC ») et BOT Lease dans le cadre de neuf financements JOLCOs (Japanese operating leases with call option) arrangés par Asset Brok'Air en avril 2017.

Le bureau de Paris a conseillé :

CALC sur le financement d'un Airbus A320, MSN 7624, exploité par Thai Air Asia. Crédit Agricole Corporate and Investment Bank était l'arrangeur.
Natixis en tant que prêteur pour le financement d'un Boeing 787-9, MSN 42495, exploité par Air France.
CIC et BOT Lease en tant qu'arrangeurs et prêteurs pour le refinancement de sept Boeing 737-700/800 pour Scandinavian Airlines System (« SAS »). Cette flotte aérienne comprend quatre 737-700s, MSNs 29095, 29096, 29097, 29098, et trois 737-800s, MSNs 28325, 28326, 28327. Tous ont été délivrés à SAS entre 2001 et 2002.
L'équipe WFW du bureau de Paris était dirigée par l'associé Charles Viggers, assisté des collaborateurs Marc-Alexandre Tremblay, Lucy Todd, Edward Moore et Laura Caines pour conseiller CALC ; de Ruth van Lare, Borislava Koleva et Manon Anglade pour conseiller Natixis et de Lucy Todd, Seif Borin et Edward Moore pour conseiller CIC et BOT Lease.

Le bureau de Paris a également conseillé CALC l'an dernier dans le cadre du financement JOLCO de deux Airbus A320-214 pour Pegasus Airlines. Cette opération a été nommée Aircraft Lessor JOLCO Deal of the Year Award lors des Global Transport Finance Awards en 2016.

RELATED CONTACTS

CHARLES VIGGERS
PARTNER • SINGAPORE

T: +65 6551 9158

cviggers@wfw.com

MEDIA ENQUIRIES

WILL SALOMONE

T: +44 20 3036 9847

media@wfw.com

DISCLAIMER

Watson Farley & Williams is a sector specialist international law firm with a focus on the energy, infrastructure and transport sectors. With offices in Athens, Bangkok, Dubai, Dusseldorf, Frankfurt, Hamburg, Hanoi, Hong Kong, London, Madrid, Milan, Munich, New York, Paris, Rome, Seoul, Singapore, Sydney and Tokyo our 700+ lawyers work as integrated teams to provide practical, commercially focussed advice to our clients around the world.

All references to 'Watson Farley & Williams', 'WFW' and 'the firm' in this document mean Watson Farley & Williams LLP and/or its affiliated entities. Any reference to a 'partner' means a member of Watson Farley & Williams LLP, or a member, partner, employee or consultant with equivalent standing and qualification in WFW Affiliated Entities. A list of members of Watson Farley & Williams LLP and their professional qualifications is open to inspection on request.

Watson Farley & Williams LLP is a limited liability partnership registered in England and Wales with registered number OC312252. It is authorised and regulated by the Solicitors Regulation Authority and its members are solicitors or registered foreign lawyers.

The information provided in this publication (the "Information") is for general and illustrative purposes only and it is not intended to provide advice whether that advice is financial, legal, accounting, tax or any other type of advice, and should not be relied upon in that regard. While every reasonable effort is made to ensure that the Information provided is accurate at the time of publication, no representation or warranty, express or implied, is made as to the accuracy, timeliness, completeness, validity or currency of the Information and WFW assume no responsibility to you or any third party for the consequences of any errors or omissions. To the maximum extent permitted by law, WFW shall not be liable for indirect or consequential loss or damage, including without limitation any loss or damage whatsoever arising from any use of this publication or the Information.

This publication constitutes attorney advertising.