

WFW ADVISES HELIOS ON SALE OF 96 MWP SPANISH PV PORTFOLIO TO ENI

18 JULY 2023 • PRESS



Watson Farley & Williams (“WFW”) has advised Helios (UK) Spain Ltd. (“Helios”) on the sale of a portfolio comprising two photovoltaic plants with a total capacity of circa 96.4 MWp in Spain’s Albacete to ENI Plenitude S.P.A. Società Benefit (“Eni”).

WFW carried out the vendor’s due diligence process and the drafting and negotiation of the sale and purchase agreement, as well as coordinating on the cancellation of prior financing agreements in force.

Helios manages a group of funds and several co-investment vehicles, with over €1bn of invested capital. Helios’ portfolio includes more than 600 MW of income-generating energy projects in sectors that include solar PV, wind, biogas, energy from waste and EV charging, located in Israel, Italy, the Netherlands, the UK, Spain, Poland and Slovakia.

Eni is an Italian company active in the sale and marketing of gas and electricity for households and businesses, the production of renewable energy and the management of charging points for electric vehicles.

The WFW Madrid Corporate team that advised Helios was led by Partner and Madrid Office Head María Pilar García Guijarro, working closely with Senior Associate Román Pazos and Associates Daniel Schaub and Juan Lozano. The WFW Finance team that advised Helios on the cancellation of the previously existing financing was led by Partner José María Anarte, working with Associates Beltrán Silva and Arancha Ruesta.

María Pilar commented: “I am delighted that Helios selected WFW once again to advise them on this important transaction for the Spanish market. This reinforces our position as one of the leading legal advisors to the renewable energy sector both in Spain and Europe generally. It was a real pleasure working with Helios’ outstanding team and we hope will can keep strengthening our relationship and supporting them going forward with their future investments in Spain and worldwide”.

KPMG acted as financial advisor for Helios throughout the sale process. Their team was led by Corporate Partner Jaime Segimón de Manzanos along with Director Alberto del Pozo-Almazán Fernández and Associates Verónica Real de Asua Cruzat and Isabel Yun Sánchez de Ocaña Meca.

RELATED CONTACTS



MARÍA PILAR GARCÍA GUIJARRO

PARTNER • MADRID

T: +34 91 515 6301

mpgarcia@wfw.com



ROMÁN PAZOS

SENIOR ASSOCIATE • MADRID

T: +34 91 515 6362

rpazos@wfw.com



DANIEL SCHAUB

ASSOCIATE • MADRID

T: +34 91 515 63 70

dschaub@wfw.com



JUAN LOZANO DE DIEGO

ASSOCIATE • MADRID

T: +34 91 515 63 69

jlozano@wfw.com

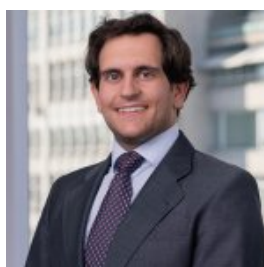


JOSÉ MARÍA ANARTE

PARTNER • MADRID

T: +34 91 515 6344

janarte@wfw.com



BELTRÁN SILVA

ASSOCIATE • MADRID

T: +34 91 515 6359

bsilva@wfw.com

MEDIA ENQUIRIES



WILL SALOMONE

T: +44 20 3036 9847

media@wfw.com

DISCLAIMER

Watson Farley & Williams is a sector specialist international law firm with a focus on the energy, infrastructure and transport sectors. With offices in Athens, Bangkok, Dubai, Dusseldorf, Frankfurt, Hamburg, Hanoi, Hong Kong, London, Madrid, Milan, Munich, New York, Paris, Rome, Seoul, Singapore, Sydney and Tokyo our 700+ lawyers work as integrated teams to provide practical, commercially focussed advice to our clients around the world.

All references to 'Watson Farley & Williams', 'WFW' and 'the firm' in this document mean Watson Farley & Williams LLP and/or its affiliated entities. Any reference to a 'partner' means a member of Watson Farley & Williams LLP, or a member, partner, employee or consultant with equivalent standing and qualification in WFW Affiliated Entities. A list of members of Watson Farley & Williams LLP and their professional qualifications is open to inspection on request.

Watson Farley & Williams LLP is a limited liability partnership registered in England and Wales with registered number OC312252. It is authorised and regulated by the Solicitors Regulation Authority and its members are solicitors or registered foreign lawyers.

WATSON FARLEY & WILLIAMS

The information provided in this publication (the “Information”) is for general and illustrative purposes only and it is not intended to provide advice whether that advice is financial, legal, accounting, tax or any other type of advice, and should not be relied upon in that regard. While every reasonable effort is made to ensure that the Information provided is accurate at the time of publication, no representation or warranty, express or implied, is made as to the accuracy, timeliness, completeness, validity or currency of the Information and WFW assume no responsibility to you or any third party for the consequences of any errors or omissions. To the maximum extent permitted by law, WFW shall not be liable for indirect or consequential loss or damage, including without limitation any loss or damage whatsoever arising from any use of this publication or the Information.

This publication constitutes attorney advertising.