WATSON FARLEY & WILLIAMS



PASCAL ROUX

PARTNER • PARIS

T: +33 1 76 40 15 67

proux@wfw.com

SECTORS: Energy, Mining and Commodities

SERVICES: Joint Ventures and Strategic Alliances, Mergers and Acquisitions, Corporate and

M&A, Private Equity, Restructuring and Insolvency

BIO

PASCAL IS A PARTNER IN THE CORPORATE AND M&A GROUP.

Pascal specialises in corporate, commercial and contract law, with an emphasis on private equity (venture capital and capital development), M&A and group restructurings and insolvencies, including both negotiations (ad hoc mandates and conciliations) and litigation.

His clients include major international companies, investment funds and other financial institutions, who he advises on significant transactions, either domestic or cross-border and multi-jurisdictional in Europe, North America, Central Asia and Africa. Pascal has experience in a variety of sectors including innovative technologies, foodtech, healthcare, luxury, software, media, real estate, mining and commodities as well as industrial sectors.

Pascal is also an accredited mediator, registered with the Centre de Médiation et d'Arbitrage de Paris (CMAP – Paris Chamber of Commerce) and the Paris Court of Appeals, and has been appointed mediator in commercial disputes involving M&A and contract terminations.

Recommended for his corporate expertise by legal directories Décideurs and IFLR 1000, Pascal regularly speaks at conferences regarding privatisation, venture capital and private equity for training institutions, universities and government bodies.

EXPERIENCE

Advising Gardner Aerospace Holdings Limited, a UK-based manufacturer of aerospace components, on the sale of its business to Chinese industrial group Shaanxi Ligeance Mineral Resources for £326m.

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Advising the second biggest French cinema operation group UGC on the acquisition of 10 cinemas located in major city centres in France from C2L having a turnover of €10+m.

Advising the German private equity firm Aurelius Group on the acquisition of Scholl's international footwear division from Reckitt Benckiser Group plc.

Advising Algama, a food technology start-up, in connection with its first round of fundraising which resulted in funding of €3.5m of which €2.5m was provided by Hong Kong investment fund Horizon Ventures.

Advising the 'excubator' start-up x3Fab on all phases of its launch and on its first major project.

EDUCATION

1987 D.E.A de Droit Privé – Postgraduate Degree in Private Law, University of Paris (Sorbonne)

1986 Master (Maîtrise) in Business Law, University of Paris (Assas)

1985 Master (Maîtrise) in Politics, University of Paris (Assas)

1983 Lauréat du Concours Général des Universités – Distinction/Honoree in Universities' Academic Competition

MEMBERSHIPS AND ASSOCIATIONS

Member of the Board and the Executive Committee of Reporters Sans Frontières (2nd term) Current

Member of the Board and former Vice Chairman (2008-2011) International Development Law Organization (IDLO) 2006-2016

Former Mayor and Member of Syndicat de Pays (Environment Commission) 2008-2014

Member of Lawyers for Human Rights (AADH – Alliance des Avocats pour les Droits de l'Homme) Current

INSIGHTS

PRESS WFW ADVISES PHOTOSOL ON 100 MW ITALIAN PROJECT PORTFOLIO ACQUISITION

www.wfw.com/press/wfw-advises-photosol-on-100-mw-italian-project-portfolio-acquisition/

PRESS WFW ADVISES NYK ON LONG-TERM CHARTER CONTRACTS FOR FOUR LNG CARRIERS

www.wfw.com/press/wfw-advises-nyk-on-long-term-charter-contracts-for-four-lng-carriers/

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AWARD

TWO WFW DEALS WIN AT AIRLINE ECONOMICS AVIATION 100 GLOBAL LEADERS DEALS OF THE YEAR AWARDS 2023

www.wfw.com/awards/two-wfw-deals-win-at-airline-economics-aviation-100-global-leaders-deals-of-the-year-awards-2023/

PRESS

WATSON FARLEY & WILLIAMS ADVISES LESSORS ON LION AIR FRENCH RESTRUCTURING

www.wfw.com/press/watson-farley-williams-advises-lessors-on-lion-air-french-restructuring/

PRESS

WFW ADVISES PHOTOSOL ON JOINT VENTURE WITH AEDES ENERGIES

www.wfw.com/press/wfw-advises-photosol-on-joint-venture-with-aedes-energies/