### WATSON FARLEY & WILLIAMS



### MARTA LOMUSCIO

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**SECTORS:** Energy, Aviation, Oil and Gas, Maritime, Rail, Power, Transport

**SERVICES:** ECA Finance, Real Estate Finance, Project Finance, Asset Finance and Leasing,

Finance

#### BIO

#### MARTA IS A TRAINEE IN THE FINANCE GROUP.

Marta deals with banking and finance matters, with a particular focus on the renewable energy, project and infrastructure sectors.

She assists leading national and international investors, private equity funds, ECAs, companies and financial institutions in cross-border and domestic transactions, providing advice and drafting financial documentation, in all phases of such transactions.

In particular, Marta deals with due diligence activities, drafting and negotiation of corporate documents (e.g. directors and shareholders' resolutions, shareholder loan agreements, corporate guarantees), as well as negotiation and drafting of the finance documents (among others, facility agreements and notarial and non-notarial security documents).

She also assists the clients during the pre and post-closing activities: coordinating with the appointed notary and the other jurisdictions local counsels, collecting the CP and the CS documents, drafting and issuing the legal opinions and the CP confirmation letters.

In addition to Italian, Marta speaks English.

#### **EXPERIENCE**

Advised Infranity on a circa €120m financing for the construction of a 178 MW portfolio of seven solar PV assets in Italy, owned by Peridot Solar, a portfolio company of FitzWalter Capital.

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Advised HSBC Bank Middle East, acting as Export Credit Agency (ECA) Co-ordinator and Sole Structuring Bank, and HSBC Bank, on a US\$300m Push Facility guaranteed by the Italian Export Credit Agency to the Oil and Gas Holding Company, for financial support for key energy projects in the Kingdom of Bahrain.

Advised Sunprime Holding on a €150m project finance loan granted by a consortium of lenders to finance a portfolio of 250+ Italian PV plants.

### **EDUCATION**

2021 · Law Degree, University of Trento

 $2018 \cdot \text{Erasmus+}$  and Minor Certificate of European Comparative International Law, University of Passau, Germania

#### **INSIGHTS**

## PRESS WFW ADVISES UNICREDIT ON ECA-BACKED FINANCING OF AIRBUS RESCUE HELICOPTERS

www.wfw.com/press/wfw-advises-unicredit-on-eca-backed-financing-of-airbus-rescue-helicopters/

#### PRESS WFW ADVISES LENDERS ON ECA-BACKED NCLH CRUISE VESSEL FINANCING

www.wfw.com/press/wfw-advises-lenders-on-eca-backed-nclh-cruise-vessel-financing/

### PRESS WFW ADVISES UNICREDIT ON €35M ENERGY PRODUCTION PLANT PROJECT FINANCING

www.wfw.com/press/wfw-advises-unicredit-on-e35m-energy-production-plant-project-financing/

# PRESS WFW ADVISES INFRANITY ON €120M FINANCING FOR 178 MW ITALIAN SOLAR PV PORTFOLIO

www.wfw.com/press/wfw-advises-infranity-on-e120m-financing-for-178-mw-italian-solar-pv-portfolio/

### PRESS WFW ADVISES AMBER ON €150M INVESTMENT IN R.POWER EUROPEAN PV PROJECTS

www.wfw.com/press/wfw-advises-amber-on-e150m-investment-in-r-power-european-pv-projects/