

WFW CON BPER BANCA NEL RIFINANZIAMENTO IN FAVORE DI FINAV HOLDING, CON IL SUPPORTO DI PREMUDA, DI UNA NAVE PETROLIERA

19 NOVEMBER 2021 • PRESS



Watson Farley & Williams ("WFW") ha assistito BPER Banca S.p.A. ("BPER Banca") nel rifinanziamento parziale in favore del gruppo facente capo a FINAV Holding S.p.A. (società armatrice del fondo FINAV), con il supporto di Premuda S.p.A., di una nave petroliera medium range di bandiera italiana acquisita nei mesi recenti.

L'importo del rifinanziamento è pari a 6.1 milioni di dollari.

Tale operazione è la prima di questo genere messa a segno dal Gruppo FINAV e rappresenta un primo passo fondamentale nella ottimizzazione della struttura finanziaria del Gruppo.

Lato FINAV, l'operazione è stata seguita dall'Amministratore Delegato di FINAV Holding, nonché CFO di Premuda, Enrico Barbieri, coadiuvato dal Group General Counsel di Premuda Andrea Berlingieri.

BPER Banca è stata assistita dallo Studio Legale Watson Farley & Williams con un team guidato dall'Avv. Furio Samela, Partner e Responsabile del Dipartimento di Diritto Marittimo in Italia, coadiuvato dalla Senior Associate Antonella Barbarito e dall'Associate Sergio Napolitano, per tutti gli aspetti relativi alla redazione e negoziazione del contratto di finanziamento e di tutti i relativi documenti di garanzia.

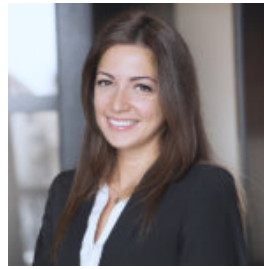
RELATED CONTACTS



FURIO SAMELA
PARTNER • ITALY

T: +39 02 721 7071
M: +39 338 3986 136

fsamela@wfw.com



ANTONELLA BARBARITO
SENIOR ASSOCIATE • ROME

T: +39 06 68 40 581
M: +39 342 14 59 663

abarbarito@wfw.com



SERGIO NAPOLITANO
ASSOCIATE • ROME

T: +39 066840581

snapolitano@wfw.com

MEDIA ENQUIRIES



WILL SALOMONE

T: +44 20 3036 9847

media@wfw.com

DISCLAIMER

Watson Farley & Williams is a sector specialist international law firm with a focus on the energy, infrastructure and transport sectors. With offices in Athens, Bangkok, Dubai, Dusseldorf, Frankfurt, Hamburg, Hanoi, Hong Kong, London, Madrid, Milan, Munich, New York, Paris, Rome, Seoul, Singapore, Sydney and Tokyo our 700+ lawyers work as integrated teams to provide practical, commercially focussed advice to our clients around the world.

All references to 'Watson Farley & Williams', 'WFW' and 'the firm' in this document mean Watson Farley & Williams LLP and/or its affiliated entities. Any reference to a 'partner' means a member of Watson Farley & Williams LLP, or a member, partner, employee or consultant with equivalent standing and qualification in WFW Affiliated Entities. A list of members of Watson Farley & Williams LLP and their professional qualifications is open to inspection on request.

Watson Farley & Williams LLP is a limited liability partnership registered in England and Wales with registered number OC312252. It is authorised and regulated by the Solicitors Regulation Authority and its members are solicitors or registered foreign lawyers.

The information provided in this publication (the "Information") is for general and illustrative purposes only and it is not intended to provide advice whether that advice is financial, legal, accounting, tax or any other type of advice, and should not be relied upon in that regard. While every reasonable effort is made to ensure that the Information provided is accurate at the time of publication, no representation or warranty, express or implied, is made as to the accuracy, timeliness, completeness, validity or currency of the Information and WFW assume no responsibility to you or any third party for the consequences of any errors or omissions. To the maximum extent permitted by law, WFW shall not be liable for indirect or consequential loss or damage, including without limitation any loss or damage whatsoever arising from any use of this publication or the Information.

This publication constitutes attorney advertising.