

WFW BERÄT NORD/LB BEI DER AKQUISITIONSFINANZIERUNG DES FÜHRENDEN DISTRIBUTEURS EXKLUSIVER PARFÜMS ALBRECHT & DILL COSMETICS

5 APRIL 2018 • PRESS



Die internationale Wirtschaftskanzlei Watson Farley & Williams („WFW“) hat die Norddeutsche Landesbank Girozentrale und die NORD/LB Luxembourg S.A. Covered Bond Bank bei der Finanzierung der Akquisition der Albrecht & Dill Cosmetics GmbH („A&D“) rechtlich beraten. Erwerber ist der von ECM Equity Capital Management verwaltete Eigenkapitalfonds German Equity Partners IV. Unter der Finanzierung wird zudem eine Betriebsmittelkreditlinie eingeräumt.

A&D mit Sitz in Hamburg ist einer der führenden Distributeure für exklusive Parfüms in Deutschland, Österreich und der Schweiz. Auf Grundlage von langjährigen und exklusiven Distributionsvereinbarungen vertreibt A&D ein attraktives Duftmarkenportfolio hauptsächlich über den ausgewählten Parfümerie-fachhandel. A&D unterstützt dabei unabhängige Markenhersteller in Produktentwicklung, Marketing und Logistik, um die jeweiligen Marken in allen relevanten Vertriebskanälen optimal zu positionieren.

Die Beratung umfasste die Erstellung der Finanzierungsdokumentation und deren Verhandlung. Das Closing fand am 28. Februar 2018 statt. Das Team von WFW wurde federführend vom Hamburger Banking & Finance-Partner Dr. Stefan Kilgusgeleitet. Unterstützt wurde er durch Associate Dr. Matthias Abendroth (Banking & Finance, Hamburg).

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