

WFW CON BPM IN DUE RIFINANZIAMENTI PER VENICE SHIPPING AND LOGISTICS

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Watson Farley & Williams (“WFW”) ha assistito BPM S.p.A. (Gruppo Banco BPM) in due contratti di rifinanziamento finalizzati al riassetto di Eco Shipping e Serenissima, controllate di Venice Shipping and Logistics SpA (“VSL”), società italiana specializzata in investimenti in navi mercantili e in attività di logistica legate allo shipping.

L’operazione consente a VSL di massimizzare ulteriormente la performance delle due motonavi M/N Giulia I ed M/N Serena R (la cui gestione tecnica è affidata ad Ishima – Gruppo d’Amico) attraverso una maggiore flessibilità finanziaria data principalmente da un costo della raccolta più competitivo rispetto ai precedenti finanziamenti.

L’operazione dimostra l’interesse e l’attenzione da parte del sistema bancario Italiano verso un settore strategico ed assume una particolare rilevanza in quanto un primario Gruppo Bancario Italiano va sostituirsi a due tradizionali Lender Internazionali.

WFW ha assistito BPM con un team guidato dal partner Furio Samela, responsabile del dipartimento di shipping finance, coadiuvato dal senior associate Michele Autuori e dagli associate Emanuele Caretti ed Antonella Barbarito.

L’operazione è stata coordinata dalla Divisione di Corporate di Banco BPM diretta da Luca Manzoni e con il supporto di Massimiliano Milani.

MEDIA ENQUIRIES



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