

WFW CON BPER BANCA NEL PROJECT FINANCING DEL PROGETTO OSPEDALIERO DI NOV

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Watson Farley & Williams ("WFW") ha assistito BPER Banca S.p.A. ("BPER Banca") nel rifinanziamento di circa 12 milioni di euro, in favore della società di progetto N.O.V. S.r.l. ("NOV") volto a rifinanziare integralmente il debito finanziario esistente di NOV per il progetto relativo al nuovo padiglione Jona, le opere ancillari e la foresteria Canal al Pianto presso l'ospedale SS. Giovanni e Paolo di Venezia.

NOV ha concluso con l'Azienda ULSS n. 3 Serenissima un atto di concessione volto a disciplinare i principali termini e condizioni della progettazione, costruzione e gestione degli impianti previsti dal progetto.

Il rifinanziamento, strutturato su base project financing non recourse, interviene nella fase di gestione dei servizi del progetto da parte di NOV, sulla base della concessione con l'Azienda ULSS n. 3 Serenissima.

WFW ha assistito BPER Banca con un team guidato dal Partner del Dipartimento di Banking & Finance Mario D'Ovidio, coadiuvato dalle Associate Noemi D'Alessio e Amelia Garavaglia e dal Trainee Daniele Sani.

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