

WFW ADVISES CAIXABANK ON WINDFARM PORTFOLIO FINANCING

28 JUNE 2018 • PRESS



Watson Farley & Williams (“WFW”) advised CaixaBank on the €55m recap financing of the holding companies of six windfarms with 182.4 MW aggregate power owned by Elecnor Group company Enerfin Sociedad de Energía, S.L. The windfarms are located in the Spanish regions of Galicia and Andalusia.

The proceeds of these facilities were principally used to make distributions to shareholders.

The WFW Madrid team advising CaixaBank was led by Finance Partner Rodrigo Berasategui who commented: “We are pleased to have advised CaixaBank once again on a transaction that highlights their standing as a major player in the renewables sector. Thanks to our close relationship with both Elecnor Group and, in particular, Enerfin, we were able to successfully close the transaction and obtain the best financial optimisation possible for these assets”.

RELATED CONTACTS



RODRIGO BERASATEGUI

PARTNER • MADRID

T: +34 91 515 6302

RBerasategui@wfw.com

MEDIA ENQUIRIES



WILL SALOMONE

T: +44 20 3036 9847

media@wfw.com

WATSON FARLEY & WILLIAMS

DISCLAIMER

Watson Farley & Williams is a sector specialist international law firm with a focus on the energy, infrastructure and transport sectors. With offices in Athens, Bangkok, Dubai, Dusseldorf, Frankfurt, Hamburg, Hanoi, Hong Kong, London, Madrid, Milan, Munich, New York, Paris, Rome, Seoul, Singapore, Sydney and Tokyo our 700+ lawyers work as integrated teams to provide practical, commercially focussed advice to our clients around the world.

All references to 'Watson Farley & Williams', 'WFW' and 'the firm' in this document mean Watson Farley & Williams LLP and/or its affiliated entities. Any reference to a 'partner' means a member of Watson Farley & Williams LLP, or a member, partner, employee or consultant with equivalent standing and qualification in WFW Affiliated Entities. A list of members of Watson Farley & Williams LLP and their professional qualifications is open to inspection on request.

Watson Farley & Williams LLP is a limited liability partnership registered in England and Wales with registered number OC312252. It is authorised and regulated by the Solicitors Regulation Authority and its members are solicitors or registered foreign lawyers.

The information provided in this publication (the "Information") is for general and illustrative purposes only and it is not intended to provide advice whether that advice is financial, legal, accounting, tax or any other type of advice, and should not be relied upon in that regard. While every reasonable effort is made to ensure that the Information provided is accurate at the time of publication, no representation or warranty, express or implied, is made as to the accuracy, timeliness, completeness, validity or currency of the Information and WFW assume no responsibility to you or any third party for the consequences of any errors or omissions. To the maximum extent permitted by law, WFW shall not be liable for indirect or consequential loss or damage, including without limitation any loss or damage whatsoever arising from any use of this publication or the Information.

This publication constitutes attorney advertising.