#### WATSON FARLEY & WILLIAMS



#### DR SEBASTIAN WULFF

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**SECTORS:** Energy, Aviation, Oil and Gas, Maritime, Power, Airlines **SERVICES:** Capital Markets, Derivatives, Financial Services Regulation, Finance

#### BIO

#### SEBASTIAN IS A CONSULTANT IN THE FINANCIAL MARKETS & PRODUCTS GROUP.

Sebastian specialises in both conventional and structured debt capital markets and derivatives products, with particular focus on bank and corporate bonds (public offers and private placements), schuldschein loans, registered bonds, and financial and commodities derivatives, including structured customised OTC derivatives and portfolio restructurings.

He also advises on debt issuance programmes and energy trading.

Sebastian's clients include domestic and international banks and corporates.

Recommended by legal directory IFLR 1000, prior to joining WFW Sebastian headed up BNP Paribas' German in-house legal team.

#### EXPERIENCE

Advising the arranging banks on a €250m Schuldschein Loan issued by a German corporate.

Advising on the EUR 1.45 billion Common-Terms-Debt-Plattform of Tank & Rast.

Advising on various Registered Bonds (Namensschuldverschreibung) totalling more than EUR 200mm aggregate nominal amount.

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Advising on the EUR 60mm Fixed Rate Schuldschein Loan issued by French corporate Mersen S.A.

Advising on the implementation of new Schuldschein Loan documentation for two large International Banks.

#### EDUCATION

2001 ·Humboldt University Berlin, Doctorate degree, Second Legal State Examination and admission to Bar in Berlin

 $2001\cdot$  Legal clerkship at the Kammergericht Berlin and in Washington D.C., USA

1999 · Humboldt University, Berlin, Doctoral thesis

1997 · First Legal State Examination

1997 · Law Studies at the Universities of Würzburg, Salamanca (Spain) and Berlin

# MEMBERSHIPS & ASSOCIATIONS

Frankfurt Bar Association

#### INSIGHTS

| AWARD   | WFW DEALS WIN BIG AT IJGLOBAL DEAL OF THE YEAR AWARDS 2022<br>www.wfw.com/awards/wfw-deals-win-big-at-ijglobal-deal-of-the-year-awards-2022/   |
|---------|--|
| PRESS   | WFW ADVISES KFW IPEX-BANK ON €1BN+ RAILPOOL DEBT FINANCING<br>www.wfw.com/press/wfw-advises-kfw-ipex-bank-on-e1bn-railpool-debt-financing/   |
| PRESS   | WFW ADVISES DEUTSCHE BÖRSE ON SALE OF 50% STAKES IN REGIS-TR S.A.<br>AND REGIS-TR UK LTD<br>www.wfw.com/press/wfw-advises-deutsche-borse-on-sale-of-50-stakes-in-regis-tr-s-a-and-<br>regis-tr-uk-ltd/ |
| ARTICLE | THE EU TAXONOMY FOR SUSTAINABLE INVESTMENTS - TRANSPORT IN<br>GERMANY<br>www.wfw.com/articles/the-eu-taxonomy-for-sustainable-investments-transport-in-<br>germany/                                    |

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## ARTICLE BREXIT: "EMIR" RISK WHEN CONCLUDING WHOLESALE ENERGY CONTRACTS VIA UK BROKERS

www.wfw.com/articles/brexit-emir-risk-when-concluding-wholesale-energy-contracts-via-uk-brokers/