WATSON FARLEY & WILLIAMS



MARISETTA MARCOPOULOU

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SECTORS: Airports, Energy, Road, Bridges and Tunnels, Oil and Gas, Infrastructure, Power, Rail, Ports and Terminals

SERVICES: ECA Finance, Construction, Mergers and Acquisitions, Corporate and M&A, Project Finance, Finance, Regulatory and Competition

BIO

MARISETTA IS A PARTNER IN THE PROJECT & STRUCTURED FINANCE GROUP.

Marisetta is a banking and finance lawyer. Her project finance experience covers both international and domestic work on the energy sector, acting for both financiers and sponsors. She has a particular focus on renewable energy projects and has experience in mergers, acquisitions and corporate restructurings.

Marisetta has also advised on shipping and asset finance deals and she has wide experience in advising on restructurings and work-outs and in providing assistance to investors and Greek banks on the sale and purchase of non-performing loan portfolios.

Marisetta joined Watson Farley & Williams in 2007 after 9 (nine) years at a major Greek commercial law firm and was made partner in 2010.

EXPERIENCE

Advised Joh. Berenberg, Gossler & Co. KG as lead counsel on a \$135 million Fund Level Facility for the purpose of re-financing sale-and-lease-back ship transactions concluded by a subsidiary of fund managed by Meerbaum Capital Solutions. This deal won Structured Finance Deal of the Year 2020, Marine Money.

Acted for Crédit Agricole Corporate & Investment Bank in relation to a US\$173.5m loan facility for Euronav NV. This facility provides financing for four ice-class suezmax newbuildings under construction by Hyundai Samho Heavy Industries Co., Ltd.

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Advised Alpha Bank AE ("Alpha Bank") on raising financing of US\$250m from Citibank through the securitisation of part of its shipping portfolio. The upsize securitisation transaction follows Alpha Bank's first shipping securitisation issuance which raised US\$500m, and represented the first shipping securitisation transaction completed by a Greek bank.

Advised private bank Berenberg on its acquisition, jointly with a Japanese financial institution, of a circa US\$460m performing shipping loan portfolio from the Royal Bank of Scotland ("RBS").

Advised the European Bank for Reconstruction and Development on a €50m Greek law financing and Piraeus Bank S.A. on a €10m Greek law parallel financing for the construction, development and operation of Greek renewable energy projects by companies in the Terna Energy group. The facility will allow Terna Energy to construct wind farms with a planned capacity of 48 MW to add to current installed capacity of 738 MW, which is expected to exceed 1,000 MW.

EDUCATION

LL.M., International Business Law | UCL

LL.B., University of Athens | Faculty of Law

INSIGHTS

AWARD	WFW "MOST AWARDED FIRM" AT THE BUSINESS LAW AWARDS 2024 www.wfw.com/awards/wfw-most-awarded-firm-at-the-business-law-awards-2024/
PRESS	WFW ADVISES GEK TERNA AND MOH ON €325M 877 MW GREEK CCGT POWER PLANT FINANCING www.wfw.com/press/wfw-advises-gek-terna-and-moh-on-e325m-877-mw-greek-ccgt- power-plant-financing/
PRESS	WFW ADVISES VALOREM ON 27 MW MAGOULA WIND FARM FINANCING www.wfw.com/press/wfw-advises-valorem-on-27-mw-magoula-wind-farm-financing/
PRESS	WFW ADVISES CERO ON 100 MW GREEK SOLAR PV PROJECT FINANCING www.wfw.com/press/wfw-advises-cero-on-100-mw-greek-solar-pv-project-financing/

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PRESS

WFW ADVISES ALPHA BANK & EKSFIN ON FINANCING OF THREE NEWBUILDING AERO TYPE HIGH-SPEED CATAMARAN PASSENGER VESSELS FOR ATTICA GROUP

www.wfw.com/press/wfw-advises-alpha-bank-eksfin-on-financing-of-three-newbuilding-aero-type-high-speed-catamaran-passenger-vessels-for-attica-group/