WATSON FARLEY & WILLIAMS



DR KLAUS SCHMID-BURGK

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SECTORS: Aviation, Maritime, Containers and Logistics, Corporate Jets, Transport, Rail,

Helicopters, Commercial Shipping, Airlines

SERVICES: Aviation Dispute Resolution, Real Estate Finance, Infrastructure Dispute

Resolution, Dispute Resolution, Asset Finance and Leasing, Restructuring and

Insolvency

BIO

KLAUS IS A SENIOR CONSULTANT IN THE ASSETS AND STRUCTURED FINANCE GROUP.

His work encompasses all types of financing, with a specific focus on ship and aviation finance as well as leasing and insolvency law. Accordingly, he deals with the law on general terms and conditions (German: AGB law).

Klaus specialises in banking pools and restructuring cases and regularly advises clients on insolvency law matters.

His clients are, amongst others, banks and leasing companies, which he also represents in legal disputes.

He has also published diverse articles in legal journals about leasing, insolvency and finance matters and is a co-author of two books about leasing and insolvency which are regularly updated.

EXPERIENCE

Advising German	banks on the	restructurings (of ship financings	(with regard to	o agreements	with a German	and a	Turkish ship
owner).								

Advising North German banks on disp	utes with insolvency a	administrators with reg	gard to rescission p	proceedings and c	leclaratory
action proceeding.					

Advising German Banks on the financing of aircrafts (financing and insolvency advice in problematic cases).

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Advising a North German bank on the sale of loan debts.

Advising leasing companies and banks on the financing of trains (leasing contracts and loan agreements).

EDUCATION

1988 · Doctoral studies (doctorate degree)

1979 · Law studies in Grenoble

 $1977 - 1978 \cdot$ Economic studies (intermediate diploma) in Freiburg

1976 – 1981 · Law studies in Freiburg

MEMBERSHIPS & ASSOCIATIONS

Norddeutsches Insolvenzforum (*North German Insolvency Forum*)

Verein der Freunde des Max Planck Institutes für ausländisches und internationales Privatrecht, Hamburg (Friends of the Hamburg Max-Planck Institute for comparative and international Private Law)

Wirtschaftsrat (economic council)

INSIGHTS

PRESS

WFW ADVISES NEDERLANDSE SPOORWEGEN ON SALE OF GERMAN ABELLIO RAIL SERVICES OPERATIONS TO BENEX

www.wfw.com/press/wfw-advises-nederlandse-spoorwegen-on-sale-of-german-abellio-rail-services-operations-to-benex/

ARTICLE

COMPREHENSIVE REFORM OF GERMAN RESTRUCTURING AND INSOLVENCY LAW NOW IN PLACE

www.wfw.com/articles/a-comprehensive-reform-of-german-restructuring-and-insolvency-law-is-now-in-place/

ARTICLE

A COMPREHENSIVE REFORM OF GERMAN RESTRUCTURING AND INSOLVENCY LAW IS IMMINENT

www.wfw.com/articles/a-comprehensive-reform-of-german-restructuring-and-insolvency-law-is-imminent/

PRESS

WFW ADVISES CONSORTIUM ON ACQUISITION OF GERMAN OFFSHORE WIND FARM

www.wfw.com/press/wfw-advises-consortium-on-acquisition-of-stake-in-german-offshore-wind-farm/

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ARTICLE

INSOLVENZRECHT – REFORMGESETZ ZUR INSOLVENZANFECHTUNG NIMMT LETZTE HÜRDE

www.wfw.com/articles/insolvenzrecht-reformgesetz-zur-insolvenzanfechtung-nimmt-letzte-hurde/