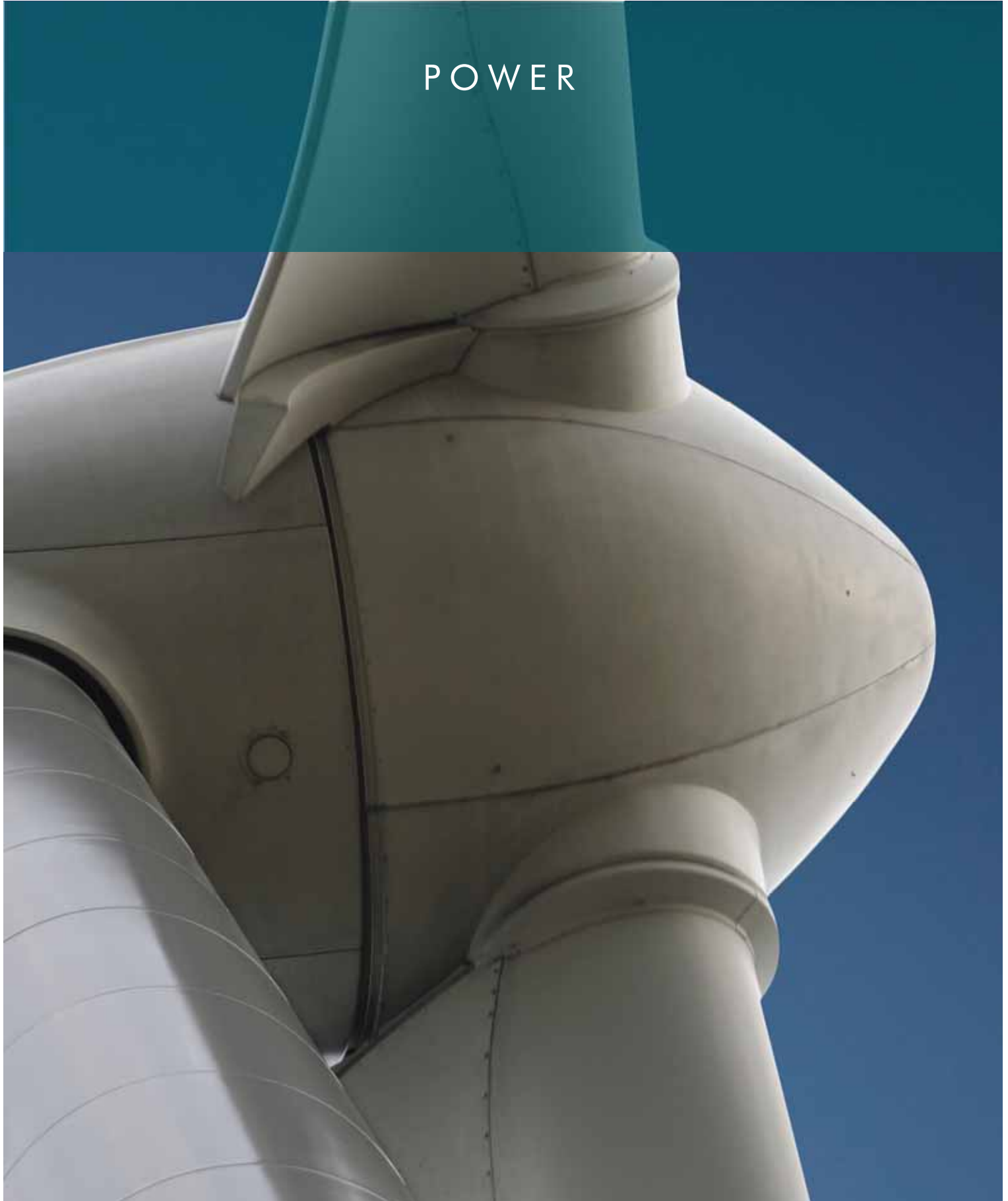


WATSON FARLEY  
&  
WILLIAMS

POWER



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## REPUTATION

"EXTREMELY KNOWLEDGEABLE, EFFICIENT AND ALWAYS FOCUSED ON WHAT WAS IN THE BEST COMMERCIAL INTEREST OF US, AS THEIR CLIENT."

CHAMBERS EUROPE 2017

"THEY'RE RECOGNISED AS HIGHLY REPUTABLE EXPERTS IN THE ENERGY SECTOR, WITH LOTS OF EXPERIENCE, HIGH PRAGMATISM AND COMMERCIAL UNDERSTANDING."

CHAMBERS UK 2018

"RESPONSIVE, PROACTIVE, READY TO OFFER ADVICE AND ASSISTANCE (BEYOND SPECIFIC ASSIGNMENTS), BUSINESS-ORIENTED WITH VALUABLE SUGGESTIONS."

CHAMBERS EUROPE 2017

"THEY COULD PROVIDE US WITH THE LEVEL OF SERVICE THAT FEW LAW FIRMS COULD."

CHAMBERS ASIA 2017

"...VERY COMMERCIALY ORIENTED ... HUGELY KNOWLEDGEABLE..."

CHAMBERS UK 2016

"EXPERTISE WITH PROJECT DEVELOPMENT AND FINANCING ... PARTICULARLY IN THE POWER SECTOR."

CHAMBERS GLOBAL 2016

"HIGHLY RESPECTED FOR WORK IN THE RENEWABLES SPACE, TAKING A LEADING ROLE IN THE MARKET..."

CHAMBERS UK 2016

"...PROVIDES 'A VERY GOOD SERVICE' AND HAS NOTABLE EXPERTISE..."

LEGAL 500 EMEA 2016

"MARKET-LEADING FIRM WHICH DRAWS ON ITS INTERNATIONAL PRESENCE TO PROVIDE OUTSTANDING SERVICES TO CLIENTS IN THE ENERGY SECTOR."

CHAMBERS EUROPE 2016

## OUR POWER PRACTICE

With a market-leading practice, Watson Farley & Williams' specialist energy lawyers deliver high quality services on domestic and cross-border projects throughout the sector. We have delivered more than 800 successful power projects in over 50 countries, each affected by a complex array of legal and financial issues.



Ranging from 20 MW to over 1000 MW, the projects and transactions on which our expert lawyers advise covers virtually every fuel category – from conventional power, including coal- and gas-fired power plants, to renewables, such as onshore and offshore wind, solar, biomass, waste-to-energy, geothermal and a range of other non-conventional generation assets. We also deliver effective advice in the transmission, distribution and supply sub-sectors.

Around the world, the firm's dedicated energy and infrastructure lawyers advise energy companies, financial institutions, institutional investors, sponsors, governments and contractors.

Experienced and practical, our finance team advise on a range of financing techniques, including acquisition, project and lease financing, including structuring and security arrangements.

With significant experience across a range of corporate and commercial matters, our team specialise in M&A, joint ventures, construction and installation contracts, risk identification/mitigation, consortium issues, commercial contracts, corporate and asset acquisitions and the privatisation of state utilities.

Working to provide a full service to the industry, our team also delivers pragmatic advice in relation to dispute resolution, insolvency, bankruptcy and tax.

**"HANDLES M&A  
TRANSACTIONS AND  
FINANCING ACROSS A  
RANGE OF RENEWABLE AND  
POWER PROJECTS."**

**CHAMBERS GLOBAL 2017**

## CONVENTIONAL POWER

### DEVELOPMENT, COAL-FIRED POWER PLANT, BULGARIA

Advising a US developer on the joint development, power purchase and related agreements for a major coal-fired power plant in Bulgaria.

### ACQUISITION, GAS-FIRED POWER STATION, UK

Advising DONG Energy on its acquisition of the Severn gas-fired power station in South Wales and the engineering business Carron Engineering & Construction, a power plant consultancy, from Welsh Power Group.



### FINANCE, POWER PLANT FINANCING, INDONESIA

Advising China EXIM in relation to three loans to PLN in connection with the financing of three power plants in Indonesia.

### PROJECT FINANCE, IPP, OMAN

Advising JBIC and the potential lenders in connection with a bid for the Sur IPP in Oman.

### PROJECT FINANCE, IWPP, SAUDI ARABIA

Advising Credit Agricole in connection with a bid for the PP11 IWPP in Saudi Arabia.

### DISPUTE RESOLUTION, ARBITRATION AND COURT PROCEEDINGS, THAILAND

Advising Kaona Power of Thailand in relation to the explosion of a steam turbine supplied, installed and commissioned by Dresser. This included advising on the arbitration process, high court proceedings against Dresser and the calling of relevant bank guarantees.

### ACQUISITION, EDL, FRANCE

Advising EDL in relation to a €300m project investment in France (Electricity and Gas).

### DISPUTE RESOLUTION, LMAA ARBITRATION, UK

Acting for a major Malaysian power generation company in three consolidated LMAA arbitrations in London. The multi-million dollar disputes are governed by English Law.

### ACQUISITION, IPP PORTFOLIO, WORLDWIDE

Advising a potential bidder on the due diligence and acquisition documentation for a portfolio of CCGTs owned by Intergen.

### PROJECT FINANCE, IPP, OMAN AND BAHRAIN

Advising GDF Suez on its bid for and the development and financing of the Sohar (Oman) and Al Ezzel (Bahrain) IPPs.

### PROJECT FINANCE, IPPS, OMAN

Advising KEXIM, Hermes and the lenders on the financing of the Barka 3 IWPP and Sohar 2 IPP in Oman.

### ACQUISITION, IPP, PAKISTAN

Advising ADB in relation to the 177 MW Daharki power project in Pakistan, including advice in relation to ADB's equity investment, and ADB's guarantee of certain holdco financing arrangements in relation to the project.



### PROJECT FINANCE, IWPP, UNITED ARAB EMIRATES

Advising KfW Ipeck Bank, BTMU and HSBC in connection with the provision of equity bridge facilities to the borrower for the Shuweihat 2 IWPP the United Arab Emirates.

### PROJECT FINANCE, IWPP, BAHRAIN

Acting as local counsel (Bahrain) to a consortium comprising Sumitomo Corporation, International Power and Suez-Tractebel for the Al Hidd IWPP in the Kingdom of Bahrain.



### DISPUTE RESOLUTION, COAL, GERMANY

Acting for a European coal trader in a dispute with a German power station over deliverable tonnage and sulphur content.

### DEVELOPMENT, WATER AND POWER PROJECTS, VIETNAM

Advising in relation to the US\$2.5bn 1,200 MW Nam Dinh 1 BOT coal-fired thermal power project, including negotiation and finalisation of the Principle of Project Agreements, preparation of the BOT Contract, PPA, CSA, CDA, EPC Contract and LLA.

### DEVELOPMENT & PROJECT FINANCE, THERMAL POWER PROJECT, VIETNAM

Advising Toyo Inc. as project sponsor, in the development and financing of the US\$2.6bn 2 x 100 MW Song Hau 2 coal-fired BOT thermal power project in Hau Giang, Vietnam. Work included preparation and negotiation of various project documents, such as the Memorandum of Understanding (MOU), BOT Contract, EPC Contract, PPA, Fuel Supply Agreement (FSA), LLA, GGU and financing documents.



### DEVELOPMENT, COAL-FIRED POWER PROJECT, VIETNAM

Advising on the development of the 1,200 MW Nghi Son 2 coal-fired power project, including reviewing and advising on all project documents (BOT Contract, Government Guarantee and Undertaking, Power Purchase Agreement, MOIT's Acknowledgement and Consent, Coal Supply Agreement, Coal Transportation Agreement and the Land Lease Agreement) issued by the MOIT and assisting MOIT in negotiation of such documents with investors.

### PROJECT FINANCE, IWPP, BAHRAIN

Acting as local counsel (Bahrain) to a consortium comprising Gulf Investment Corporation and GDF Suez for the US\$2.1bn Al Dur IWPP project in Bahrain.



### PROJECT FINANCE, COAL-FIRED POWER PROJECT, VIETNAM

Advising JAKS as sponsor of the 1,200 MW Hai Duong BOT coal-fired thermal power project. Advice included preparation and negotiation of all finance documents and all project documents including the BOT contract, EPC contract, PPA, CSA, LLA and the sale and purchase of interests in the project with a strategic investor.



### PROJECT FINANCE, IWPP, SAUDI ARABIA

Acting for the sponsors on the Islamic tranche of the US\$1.9bn Shuqaiq IWPP project financing in the Kingdom of Saudi Arabia.

### PROJECT FINANCE, IWPP, SAUDI ARABIA

Advising Al Rajhi Investment Group (Islamic lenders) on the project financing for the Shuaibah IWPP in Saudi Arabia, one of the first financings that included Islamic financing alongside conventional and ECA-backed financing.

### DEVELOPMENT, POWER PROJECT, VIETNAM

Advising the Ministry of Industry and Trade (MOIT) on the development of the Vinh Tan 3 Power Project, a US\$2 billion 1,980 MW BOT coal-fired power plant.



## DISTRIBUTION & TRANSMISSION

### DISPOSAL, OFTO, UK

Advising Thanet Offshore Wind Limited (a subsidiary of Vattenfall) in relation to the sale and purchase of certain transmission system assets concerning the Thanet Offshore Wind Farm for approximately £164m.

### JOINT VENTURE, GRID CONNECTION, GERMANY

Advising Copenhagen Infrastructure Partners in relation to its joint venture with TenneT Holdings B.V. regarding the 900 MW offshore grid connection DoWin3, which will transmit wind energy from the North Sea to German customers.

### DEVELOPMENT, TRANSMISSION ASSETS, NORTH AFRICA AND ITALY

Advising Nur Energie on the construction of sub-sea electricity transmission cables between North Africa and Italy.

### DISPOSAL, OFTO, UK

Advising on the sale of the transmission system assets relating to the Walney 1 and the Walney 2 offshore wind farm project to Blue Transmission Walney 1 Ltd and Blue Transmission Walney 2 Ltd respectively.

### DEVELOPMENT, TRANSMISSION ASSETS, MEDITERRANEAN

Advising the project sponsors in relation to a trans-Mediterranean sub-sea power transmission cable project and associated power generation activities.

### DISPOSAL, OFTO, UK

Advising DONG Energy ScottishPower on the West of Duddon Sands wind farm joint venture, which consisted of a £269m divestment of the transmission assets associated with the offshore wind farm. WoDS Transmission plc, owned by a consortium comprising Macquarie Corporate Holdings Pty Limited (50%) and 3i Infrastructure plc (50%), acquired the transmission assets, which included an offshore platform, onshore substation at Heysham, two subsea cables and two onshore cables.



### DISPOSAL, OFTO, UK

Advising DONG Energy on the sale of the transmission system assets relating to the Gunfleet Sands I and Gunfleet Sands II offshore wind farm projects to TC Gunfleet Sands OFTO Limited for approximately £49.5m.

### DISPOSAL, OFTO, UK

Advising Ormonde Energy Limited (a subsidiary of Vattenfall) in relation to the sale & purchase of certain transmission system assets concerning the Ormonde Offshore Wind Farm for approximately £103.9 million.

### GAS DISTRIBUTION, FRANCE

Advising Dalkia France on all the legal and tax aspects relating to the sale of its 24% stake in the Régas-Bordeaux Group, which operates the gas distribution network supplying 46 towns in the Greater Bordeaux area.

### DISPOSAL, OFTO, UK

Advising Centrica and DONG Energy on the sale of the transmission system assets of Barrow offshore wind farm to TC Barrow OFTO Limited for approximately £33.6m. The purchaser was a special purpose vehicle of a consortium comprising Transmission Capital Partners, Amber Infrastructure Group and International Public Partnerships Limited.

### ACQUISITION, ELECTRICITY TRANSPORTATION NETWORK, SPAIN

Advising Red Electrica on the acquisition of the electricity transportation networks of Endesa, Iberdrola, Unión Fenosa and Viesgo.

### RURAL ELECTRIFICATION PROJECTS, AFRICA

Advising Helios Social Enterprise in relation to various rural electrification projects in Africa.

### POWER ACQUISITION, UK

Advising the senior and mezzanine lenders in relation to the financing of the acquisition of a regulated electricity distribution company in the UK for £1.14bn.

### DISPOSAL, OFTO, UK

Advising Westernmost Rough Ltd on the sale of transmission assets valued at approximately £157m to TC Westernmost Rough OFTO Limited, owned by a consortium comprising Transmission Capital Partners LP and International Public Partnerships Limited. The divestment took place pursuant to the OFTO regime.

## OFFSHORE WIND

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### WALNEY EXTENSION, UK

Advising institutional investors on a £1.3bn investment-grade bond in relation to the acquisition by leading Danish pension funds PKA and PFA of a 50% stake in 659MW Walney Extension offshore wind farm from Ørsted (formerly DONG Energy). The deal is valued at £2bn, of which £1.3bn is being funded through the issuance of the bond.

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### HAI LONG, TAIWAN

Advising Enterprize Energy on the development of the Hai Long offshore windfarm project in Taiwan with Northland Power. The wind farm has a potential installed capacity exceeding 500MW.

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### DEUTSCHE BUCHT, GERMANY

Advising a consortium of banks as lenders on the €988m financing of the 252 MW Deutsche Bucht offshore wind farm project. The offshore wind project is owned by Canadian energy company Northland Power Inc.

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### LINCS, UK

Advising DONG Energy on the reorganisation of its Lincs offshore wind farm joint venture following the decision of partners Centrica and Siemens Project Ventures to sell their respective 50% and 25% stakes in the Lincs project. DONG retains its 25% stake in Lincs.

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### WESTERMOST ROUGH, UK

Advising Westermost Rough Ltd, a joint venture between DONG Energy A/S and the UK Green Investment Bank plc and Marubeni Corporation, on the sale of transmission assets valued at approximately £157m to TC Westermost Rough OFTO Limited.

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### GLOBAL TECH I + II, GERMANY

Advising a 16-strong lending syndicate comprising banks and the EIB on the €1.0476bn debt package for the 400 MW Global Tech I offshore wind project in the German North Sea. WFW also advised Erste Nordsee-Offshore-Holding GmbH, a joint subsidiary of STRABAG SE and, indirectly, Etanax GmbH, on the legal and tax aspects of its sale of the offshore wind farm project Global Tech II to leading Swedish utility Vattenfall.

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### OFFSHORE WIND TENDER, FRANCE

Advising the German developer, wpd offshore, member of a winning consortium comprising Energies Nouvelles and DONG Energy, on the first and second French offshore wind farm tender (3,000 MW and 1,000 MW respectively) organised by the French authorities, including drafting and negotiation of contractual documentation.

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### C-POWER 2, BELGIUM

Advising seven commercial lenders, two ECAs and The European Investment Bank on the financing of the second and third phases of C-Power's offshore wind farm Thornton Bank.

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### ORMONDE, UK

Advising Vattenfall on its disposal of a 49% stake in the 150 MW Ormonde offshore wind farm in England to Swedish pension group AMF for £237m (circa SEK 3bn).

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### BELWIND, BELGIUM

Advising as borrower's counsel to Belwind on the €600m 165 MW offshore wind farm on Bligh Bank.

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### BURBO BANK EXTENSION, UK

Advising DONG Energy on its sale of a 50% stake in the 258 MW Burbo Bank Extension UK offshore wind farm project to Danish pension provider PKA and KIRKBI A/S, parent company of the LEGO Group.

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### VEJA MATE, GERMANY

Advising an international banking consortium on the financing of the 400 MW offshore wind farm Veja Mate in the North Sea with a total investment of €1.8bn.

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### BALTIC 2, GERMANY

Advising Dutch pension fund manager PGGM on the acquisition of a significant interest in the German 288 MW offshore wind farm "Baltic 2".

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### BORKUM WEST II, GERMANY

Advising EWE AG on the formation of a joint venture (with Trianel GmbH and others) for developing and implementing the German 200 MW offshore wind farm Borkum West II – Phase 2.

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### COPENHAGEN INFRASTRUCTURE PARTNERS, US

Advising Copenhagen Infrastructure Partners on the acquisition, on behalf of its Copenhagen Infrastructure II fund, of 100% of OffshoreMW LLC from leading US private equity firm Blackstone.

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### WPD OFFSHORE, FRANCE

Advising wpd offshore, member of a winning consortium comprising Energies Nouvelles and DONG Energy, on the first and second French offshore wind farm tender (3,000 MW and 1,000 MW respectively), including drafting and negotiation of contractual documentation.

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## ONSHORE WIND

### TELLENES, NORWAY

Advising a BlackRock-owned project company on the EKF backed construction financing for the 160 MW Tellenes wind farm in Norway, including the power purchase arrangements with Google.

### CRÉDIT AGRICOLE ASSURANCES, FRANCE

Advising on its acquisition of 50% of the share capital of GDF Suez Futures Energies Investissement Holding owning a portfolio of 39 onshore wind farms with a total capacity of 440 MW.

### PNE WIND AG, GERMANY

Advising on the sale of an 80% share in its 142 MW wind farm portfolio to a fund managed by Allianz Global Investors GmbH.

### GREENTECH ENERGY SYSTEMS A/S, ITALY

Advising Greentech Energy Systems A/S, on the sale of all its Polish wind farms, Parnowo, Ustka and Smolecin, with a total capacity of 108 MW, to EDF EN POLSKA SP. Z.O.O., a subsidiary of EDF Énergies Nouvelles.

### COPENHAGEN INFRASTRUCTURE PARTNERS, UK

Advising Copenhagen Infrastructure Partners on the acquisition of six onshore wind farm projects in the UK with a capacity of 251 MW.

### HSBC MADRID BRANCH, SPAIN

Advising HSBC Madrid Branch on the Greek-law bond loan financing of one wind farm in Greece and possible financing of a further Greek wind farm, total 48 MW, owned by Spanish developer Acciona.

### INVESTEC, GREECE

Advising Investec in relation to its investments in six wind farm projects in Greece.

### OLIVENTO, SPAIN

Advising a syndicate of 10 lenders, led by Banco Santander, on the €528m financial restructuring of Olivento – Spain's largest onshore wind portfolio with a total capacity of 422MW.

### EEN VIOTIA, GREECE

Advising EEN Viotia on the negotiation and drafting for the project financing of three wind farms in Greece (totalling 38 MW) from Unicredit Bayerische HVB.

### COPENHAGEN INFRASTRUCTURE PARTNERS, US

Advising Copenhagen Infrastructure Partners on the acquisition, on behalf of its Copenhagen Infrastructure II fund, of two onshore wind projects in Texas from Tri Global Energy.

### KFW IPEX, SEB AND OTHERS, LITHUANIA

Advising an international banking consortium on the €91.3m financing of a 60 MW wind farm located in Silute, Lithuania.

### SANTANDER, UK

Advising Santander on the acquisition of Penmanshiel Wind Farm, a 28.7 MW onshore wind project.

### KFW IPEX, FRANCE

Advising KfW IPEX-Bank GmbH on the legal and tax aspects regarding the €65m financing of two French wind farms with a combined capacity of 45.6 MW.

### VELOCITA, UK

Advising Velocita Energy Developments Ltd on the disposal of two onshore wind farms in Scotland.

### VELOCITA, FRANCE

Advising Velocita Energy Developments Ltd on the disposal of its French business to Chinese turbine manufacturer Envision Energy.

### EFG HERMES, FRANCE

Advising the private equity arm of EFG Hermes on all the legal and tax aspects of the acquisition of a 49% stake in EDPR France – holding a portfolio of 33 operational wind farms with a combined capacity of 334 MW – for €160m.

### HSH NORDBANK, FINLAND

Advising HSH Nordbank on the financing of the Finnish 26.4 MW Silouori wind farm.

### MEAG (MUNICH RE), FRANCE

Advising MEAG in its joint venture with EDF EN and GE on the acquisition of a portfolio of 32 wind farms in France (300 MW) from Iberdrola Renovables.

### M&G INVESTMENTS & SEQUOIA ECONOMIC INFRASTRUCTURE INCOME FUND, FRANCE

Advising in relation to the subscription of green bonds for a total amount of €40m in order to refinance the equity attached to a 100 MW portfolio of 13 wind and solar projects owned by French developer Neoen.

### DIF, GERMANY

Advising DIF on its sale of a portfolio of operational French wind projects to Allianz Global Investors.



## SOLAR

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### VORTEX, UK

Advising Vortex, which is managed by the private equity arm of EFG Hermes, on its acquisition of 365 MW UK solar PV portfolio with an enterprise value of c. £470m from TerraForm Power.

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### SUNSEAP, CAMBODIA

Advising Sunseap Asset (Cambodia) Co. Limited on loan facilities of up to US\$9.2m in aggregate to finance a 10 MW AC photovoltaic solar power plant.

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### BRIEST SOLAR FARM, GERMANY

Advising HSH Nordbank AG and NORD/LB Norddeutsche Landesbank on the financing of two of the three solar projects that comprise Europe's largest solar farm to date. Located in Germany, it has 91 MW capacity and involved investment of €200m.

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### CUBICO SUSTAINABLE INVESTMENTS, UK

Advising Cubico Sustainable Investments on all three phases of its UK renewables portfolio financing provided by National Australia Bank.

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### OPTISOLAR, ITALY

Advising Optisolar, a US corporate, on the acquisition of a solar park portfolio in Southern Italy, and a related acquisition, including due diligence process and relevant joint venture documentation.

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### MPS/BELENERGIA, ITALY

Advising MPS Capital Services Banca per le Imprese S.p.A. on the approximately €21m refinancing and partial financing, on a project finance basis, of Belenergia S.A.'s photovoltaic portfolio.

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### GEOSOL IBÉRICA HOLDING GMBH, GERMANY

Advising GEOSOL Ibérica Holding GmbH in relation to the sale of a solar park portfolio consisting of solar power plants in Germany and Spain to a Danish investment group.

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### HSB NORDBANK, FRANCE

Advising on the €272.7m financing for the construction, development and operation of a pipeline of solar projects in France with a total capacity of 175.6 MW developed by Solairedirect and sponsored by BlackRock, 123Venture or Capital Stage.

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### HSB NORDBANK, FRANCE

Advising on the €131.5m financing for the construction, development and operation of a pipeline of solar projects in France with a total capacity of 44.7 MW developed by EDF EN France or Juwi EnR and sponsored by 123Venture.

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### BANKS, FRANCE

Advising a pool of French banks comprising BRED Banque Populaire, Bpifrance Financement, Arkea Banque Entrepreneurs et Institutionnels, Caisse d'Epargne et de Prévoyance de Lorraine Champagne-Ardenne, on the financing of the legal restructuring of two portfolios (10.1 MW) owned by Sun'R.

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### HSB NORDBANK, DENMARK

Advising HSH Nordbank on the €23m financing of the Danish solar park project Vandel 2, as well as on the €64.5 financing of the solar park project Vandel 1.

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### ACOFI GESTION, FRANCE

Advising Acofi Gestion, an asset management company, in respect of the refinancing, by its fund Predirect EnR 2030, of a portfolio of 154 solar installations located across the South of France which had been developed by Fonroche Investissements and together have a combined capacity of 82 MW.

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### EEN HELLAS, GREECE

Advising EEN Hellas in the cross-collateralized financing of an 18 MW wind farm and a 6 MW PV facility in Greece.

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### PROJECT AVENIR, FRANCE

Advising a pool of French banks including Bpifrance Financement, Natixis Energéco and Banque Palatine in relation to the €58 euros refinancing of a portfolio comprising 14 solar parks developed by Energyo and with a total capacity of 15,8 MW.

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### RENOVALIA, SPAIN

Advising three banking syndicates led by Santander on the €423m debt refinancing of Renovalia Solar's photovoltaic portfolio: Renovalia 1 in Cuenca; Renovalia 2 in Ciudad Real; and Renovalia 3 in Albacete.

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### CASABLANCA, SPAIN

Advising the financial entities on the €185m financing of a concentrated solar power unit with a total nameplate capacity of 49.9 MW. The project is property of Saeta Yield and is located in Badajoz, Spain.

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## OTHER

### PKA, UK

Advising PKA, one of Denmark's leading pension funds, on its acquisition of a 50% stake in the Teesside Renewable Energy Plant in the North-East of England. The investment bank Macquarie Capital holds the remaining 50%, and the total investment in the plant is anticipated to be in the region of £900m.



### WASTE-TO-ENERGY PLANT, THAILAND

Advising Fairport Co., Ltd. concerning a BOT project for a municipal waste-to-energy power plant in Chiang Mai, Thailand.

### GREEN BONDS, FRANCE

Advising M&G Investments and Sequoia Economic Infrastructure Income Fund, in relation to the subscription of green bonds for €40m. The bonds refinanced the equity attached to a 100 MW portfolio of 13 wind and solar projects owned by French developer Neoen.

### BIOFUEL, UK

Advising Deutsche Bank AG, London Branch and Deutsche Bank Luxembourg S.A. as sole lead arranger and lender on the project financing of a 19 MW biofuel project in Beckton, East London.

### LANDFILL GAS, UK

Advising Energy Developments Limited, an Australian power developer, on the £60m refinancing and restructuring of their UK landfill gas portfolio.

### BIOMASS, GERMANY

Advising a group of investors initiated by Lampe Corporate Finance GmbH in relation to the development of a biogas project in Hamburg, including the structuring of the investor consortium and the acquisition of the site.

### HYDRO POWER, NORWAY

Advising GIEK, a Norwegian government agency, on a claims cooperation agreement relating to the financing of a hydro power project.

### WASTE-TO-ENERGY PLANT, UK

Advising Keydata on a proposed fundraising for a paper-waste processing waste-to-energy facility in East Anglia, UK.

### BIOMASS PORTFOLIO, UK

Advising Cofathec, the UK subsidiary of a leading French energy utility and service provider, on the possible acquisition of a biomass portfolio.

### HYDRO POWER, EUROPE

Advising on the tax structuring of a closed end fund for German retail investors to support multi-million euro investments in hydro power plants throughout South East Europe, including in Turkey.

### WOOD PELLETS, USA

Advising Fram Renewables on their project to construct a wood pellet factory in Georgia, USA and their entry into long-term pellet supply contracts with Swedish and Danish power generators.

### WAVE ENERGY POWER, AUSTRALIA

Advising Carnegie on due diligence and documentation issues in connection with its acquisition of certain wave energy power generation technology (CETO) from REH plc.

### CARBON CAPTURE AND STORAGE (CCS), SPAIN

Advising Endesa on the only CCS project in Spain, including the proceedings related to the financial aid through the EEPR (European Energy Programme for Recovery).

### BIOFUELS, INDONESIA

Acting for Provident Biofuels Pte Ltd on transactions involving the supply of biofuels to major independent power producers in Japan, South Korea and Singapore.

## OUR OFFICES

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Publication code number: 58082473v1© Watson Farley & Williams 2017

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