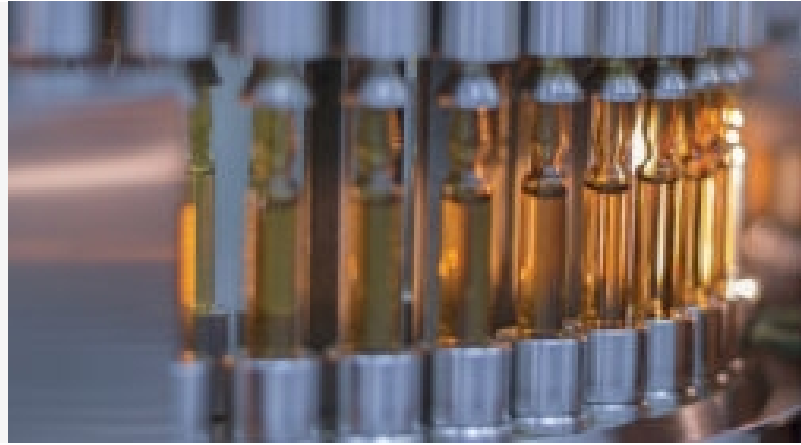


WFW ASESORA A H.I.G. WHITEHORSE EN LA FINANCIACIÓN DE GRUPO HOSPITALARIO RECOLETAS

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Watson Farley & Williams (“WFW”) advised H.I.G WhiteHorse, a subsidiary of H.I.G. Capital, on a financing granted to Grupo Hospitalario Recoletas. The transaction closed on 6 June 2019.

The financing was structured through a debt refinancing loan, with a further loan to fund the firm’s expansion plans.

Headquartered in Valladolid, Grupo Hospitalario Recoletas is a leading Spanish healthcare group specialising in the management of hospitals and private healthcare clinics.

H.I.G. WhiteHorse provides debt financing to mid-market companies in Europe and the United States.

The WFW Madrid Finance team that advised H.I.G.WhiteHorse was led by Partner [Rodrigo Berasategui](#), supported by fellow Partner [Jose María Anarte](#) and Senior Associate [Antonio Cáneva](#).

Rodrigo commented: “The closing of this transaction represents close to a year’s worth of work and negotiations, and involved a large number of special assets as well as parties with distinct and specific interests. We are proud to have been selected to advise on this transaction, which demonstrates WFW’s standing in Spain as one of a small group of law firms with the capability and expertise to assist on complex corporate financings such as this”.

Watson Farley & Williams (“WFW”) ha asesorado a H.I.G WhiteHorse, entidad vinculada a H.I.G. Capital, en la concesión de financiación sénior garantizada a Grupo Hospitalario Recoletas. La operación se cerró el pasado 6 de junio de 2019.

Grupo Hospitalario Recoletas es un grupo empresarial líder en España con sede principal en Valladolid que opera hospitales y clínicas privadas.

La financiación concedida por H.I.G. WhiteHorse se ha estructurado mediante la combinación de un tramo para la refinanciación de la deuda existente y otro tramo para la financiación de proyectos de expansión de Grupo Hospitalario Recoletas.

H.I.G. WhiteHorse es la rama dedicada a créditos de H.I.G. Capital que provee soluciones flexibles de financiación de deuda a PYME europeas y norteamericanas.

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El asesoramiento a H.I.G. WhiteHorse se ha llevado a cabo a través del equipo especialista en derecho financiero de WFW, liderado por **Rodrigo Berasategui**, socio, quien ha contado con la colaboración de **Jose María Anarte**, socio de la firma recientemente nombrado, y de **Antonio Cáneva**, asociado sénior.

Rodrigo ha comentado: “Esta operación ha llevado cerca de un año de trabajo, afectando a una gran variedad de activos e involucrando a actores de muy distinta naturaleza e intereses. Estamos muy orgullosos del cierre exitoso de esta transacción que posiciona a WFW en el selecto grupo de asesores en operaciones de financiaciones corporativas complejas.”

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