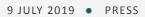
WATSON FARLEY & WILLIAMS

WFW ADVISES H.I.G. WHITEHORSE ON GRUPO HOSPITALARIO RECOLETAS FINANCING





Watson Farley & Williams ("WFW") advised H.I.G WhiteHorse, a subsidiary of H.I.G. Capital, on a financing granted to Grupo Hospitalario Recoletas. The transaction closed on 6 June 2019.

The financing was structured through a debt refinancing loan, with a further loan to fund the firm's expansion plans.

Headquartered in Valladolid, Grupo Hospitalario Recoletas is a leading Spanish healthcare group specialising in the management of hospitals and private healthcare clinics.

H.I.G. WhiteHorse provides debt financing to mid-market companies in Europe and the United States.

The WFW Madrid Finance team that advised H.I.G.WhiteHorse was led by Partner Rodrigo Berasategui, supported by fellow Partner Jose María Anarte and Senior Associate Antonio Cáneva.

Rodrigo commented: "The closing of this transaction represents close to a year's worth of work and negotiations, and involved a large number of special assets as well as parties with distinct and specific interests. We are proud to have been selected to advise on this transaction, which demonstrates WFW's standing in Spain as one of a small group of law firms with the capability and expertise to assist on complex corporate financings such as this".

Watson Farley & Williams ("WFW") advised H.I.G WhiteHorse, a subsidiary of H.I.G. Capital, on a financing granted to Grupo Hospitalario Recoletas. The transaction closed on 6 June 2019.

The financing was structured through a debt refinancing loan, with a further loan to fund the firm's expansion plans.

Headquartered in Valladolid, Grupo Hospitalario Recoletas is a leading Spanish healthcare group specialising in the management of hospitals and private healthcare clinics.

H.I.G. WhiteHorse provides debt financing to mid-market companies in Europe and the United States.

The WFW Madrid Finance team that advised H.I.G.WhiteHorse was led by Partner Rodrigo Berasategui, supported by fellow Partner Jose María Anarte and Senior Associate Antonio Cáneva.

WATSON FARLEY & WILLIAMS

Rodrigo commented: "The closing of this transaction represents close to a year's worth of work and negotiations, and involved a large number of special assets as well as parties with distinct and specific interests. We are proud to have been selected to advise on this transaction, which demonstrates WFW's standing in Spain as one of a small group of law firms with the capability and expertise to assist on complex corporate financings such as this".



RELATED CONTACTS

RODRIGO BERASATEGUI PARTNER • MADRID

T: +34 91 515 6302

RBerasategui@wfw.com



T: +34 91 515 63 57

ACaneva@wfw.com



JOSÉ MARÍA ANARTE PARTNER • MADRID

T: +34 91 515 6344

janarte@wfw.com

MEDIA ENQUIRIES



WILL SALOMONE

T: +44 20 3036 9847

media@wfw.com

DISCLAIMER

Watson Farley & Williams is a sector specialist international law firm with a focus on the energy, infrastructure and transport sectors. With offices in Athens, Bangkok, Dubai, Dusseldorf, Frankfurt, Hamburg, Hanoi, Hong Kong, London, Madrid, Milan, Munich, New York, Paris, Rome, Seoul, Singapore, Sydney and Tokyo our 700+ lawyers work as integrated teams to provide practical, commercially focussed advice to our clients around the world.

All references to 'Watson Farley & Williams', 'WFW' and 'the firm' in this document mean Watson Farley & Williams LLP and/or its affiliated entities. Any reference to a 'partner' means a member of Watson Farley & Williams LLP, or a member, partner, employee or consultant with equivalent standing and qualification in WFW Affiliated Entities. A list of members of Watson Farley & Williams LLP and their professional qualifications is open to inspection on request.

Watson Farley & Williams LLP is a limited liability partnership registered in England and Wales with registered number OC312252. It is authorised and regulated by the Solicitors Regulation Authority and its members are solicitors or registered foreign lawyers.

WATSON FARLEY & WILLIAMS

The information provided in this publication (the "Information") is for general and illustrative purposes only and it is not intended to provide advice whether that advice is financial, legal, accounting, tax or any other type of advice, and should not be relied upon in that regard. While every reasonable effort is made to ensure that the Information provided is accurate at the time of publication, no representation or warranty, express or implied, is made as to the accuracy, timeliness, completeness, validity or currency of the Information and WFW assume no responsibility to you or any third party for the consequences of any errors or omissions. To the maximum extent permitted by law, WFW shall not be liable for indirect or consequential loss or damage, including without limitation any loss or damage whatsoever arising from any use of this publication or the Information.

This publication constitutes attorney advertising.