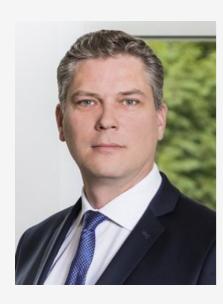
WATSON FARLEY & WILLIAMS



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SECTORS: Energy, Aviation, Cruise, Airports, Road, Bridges and Tunnels, Maritime,

Infrastructure, Containers and Logistics, Corporate Jets, Power, Transport, Rail,

Helicopters, Airlines, Commercial Shipping

SERVICES: ECA Finance, Construction, Debt Capital Markets, Hotels and Hospitality, Real

Estate Finance, Project Finance, Asset Finance and Leasing, Structured Finance,

Finance, Private Equity, Real Estate, Restructuring and Insolvency

BIO

PHILIPPE IS A PARTNER IN THE FINANCE GROUP.

Philippe advises on a broad range of banking and finance transactions, including corporate and acquisition finance, real estate finance and project finance especially in the energy and infrastructure sectors.

Philippe also has extensive experience representing both debtors and creditors on restructurings, re-organisations and insolvencies.

He is recommended for his transactional banking and finance expertise by leading legal directory Legal 500 and by "Best Lawyers".

EXPERIENCE

Advising Crédit Agricole Corporate and Investment Bank and CA Centre France acting as arrangers, as well as a pool of banks including CACIB, CA Centre France, HSBC, CIC, Banque Populaire Auvergne Rhône Alpes, Banque Nuger and KBC, on the financing of the acquisition of Movianto, subsidiary of America's Owens & Minor, by EHDH.

Advising Total Eren in connection with the financing of the acquisition of Novenergia renewable energy assets portfolio across Europe.

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Advising a UK investor in connection with the financing of the acquisition and refurbishment of the Hoxton hotel in Paris. Advising La Banque Postale in connection with a financing to a real estate investor secured by two fiducies-sûreté over the rights of the holders of the nue-propriété and the rights of the holders of the usufruit of the shares of a propos for the releveraging of two office buildings located in Boulogne Billancourt (financed by an on-going sale and lease-back). Advising Total Eren in connection with the greenfield financing for the 100 MWac (equivalent to 131.3 MWp) Tutly solar plant in the Samarkand region of Uzbekistan. **EDUCATION** MEMBERSHIPS & **ASSOCIATIONS** 2002 · University Val-de-Marne Paris XII, Doctorate in law (with honours) Paris Bar 1997 · University Val-de-Marne Paris XII, Postgraduate degree in Business law 1996 · University Val-de-Marne Paris XII, Master's in Business law INSIGHTS **PRESS** WFW ADVISES LENDERS ON GROUND-BREAKING FRENCH GREEN CORPORATE SYNDICATED LOAN www.wfw.com/press/wfw-advises-lenders-on-ground-breaking-french-green-corporatesyndicated-loan/ **PRESS** WATSON FARLEY & WILLIAMS ADVISES LENDERS ON AGIR À DOM FINANCING www.wfw.com/press/watson-farley-williams-advises-lenders-on-agir-a-dom-financing/ **PRESS** WFW ADVISES ARRANGERS AND LENDERS ON H&A LOCATION'S LBO www.wfw.com/press/wfw-advises-arrangers-and-lenders-on-ha-locations-lbo/

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WFW ADVISES SOCIETE GENERALE AND UNIFERGIE ON REFINANCING OF 12

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PRESS

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AWARD

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